



CITY OF WILLIAMSBURG

DEPARTMENT OF FINANCE

Real Estate Tax Deferral for the Elderly and Disabled

Fiscal Year 2020

Deadline to file: City Code 18-54, no later than December 1, 2019

City of Williamsburg Code Section 18-54 allows the deferral of taxes on real property owned by and occupied as the sole dwelling of persons who are at least 65 years of age or permanently and totally disabled, subject to certain income and net worth limitations. By signing and dating this application you acknowledge that you have read and understand City of Williamsburg Code Section 18-54. Please follow the instructions for filling out this form.

Section 1. Owner(s) Information as stated on the Deed (PLEASE PRINT CLEARLY)

Name of Owner _____ Age _____ Date of Birth _____

Name of Spouse _____ Age _____ Date of Birth _____

Property Address of Sole Dwelling _____

Owner phone number _____

Section 2. Relatives living at the above address (If none, please write "none" in the space below)

	Name	Relationship to Owner
Relative 1		
Relative 2		

Section 3. Total Annual Combined Gross Household Income (From 1/1/2018 to 12/31/2018)

Income from:	Owner	Spouse	Relative 1	Relative 2
Wages				
Social Security				
Pensions				
Annuity				
Interest (Income)				
Dividends				
Rental Income				
Other _____				

Total Annual Combined Gross Household Income _____ (See Instructions)

Section 4. Net Worth Assets (as of 12/31/2018)

	Owner	Spouse
Checking Accounts		
Savings Accounts		
CDs		
Stocks		
Bonds		
Insurances (Cash Value)		
Other _____		

